

BMSA CFO Roundtable

Fall 2018 Roundtable & Training Conference

September 17-19, 2018

All participants will speak on issues that they have addressed in their organizations and provide solutions that have succeeded and those “solutions” that were less than successful. There will be presentations and discussions on the growing use of the Cloud and its security risks as well as profitability improvement ideas. Included in the conference will be a mid-year financial review of all member companies, a discussion of using technology, specifically Microsoft Excel, as a tool for logistical solutions, a discussion of the changing nature of vendor relationships and a roundtable discussion of current and pressing issues. Finally, there will be a tour of an LBM lumberyard facility.

Learning Objectives:

- Understand the year to date financial data of the Roundtable Participants.
- Develop suggested improvements to hosting facility.
- Become knowledgeable the uses of Excel in the area of logistics.
- Understanding of Best Practices in Cloud Security.
- Learn about new issues and practices with regard to Vendor relations.
- Attain a better understanding of profitability using technology.

Location

Park Place Hotel
Traverse City, MI

Registration information

To register please e-mail
Lynn Schwarz - lynns@mybmsa.org or
Susie VanLandingham susiev@mybmsa.org

Additional Information:

Prerequisites: Involvement in financial operations of a Building Material Merchant

Contact Information

For more information regarding the program , membership in the CFO Roundtable, fees, refund of fees, concerns, program cancellation and program policies please call Susie VanLandingham at 800-849-1503

Advanced Preparation:

Participants should have access to a lap top computer during the training sessions. Participants need to complete the financial data sheet by September 12, 2018.

Who Should attend

Members of BMSA, CFO's, Controllers, Accounting Managers, Internal Auditors and Finance Managers

Earn Up to 12 CPE Credits

Program level: Intermediate
Delivery Method: Group-live

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